

UNIVERSITY OF NOVI SAD Technical faculty "Mihajlo Pupin" Zrenjanin, Serbia





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INTRODUCTION

It is necessary and justified, nowadays, more than ever, to assemble the scientists and entrepreneurs in the field of textile and clothing industry. The Scientific-professional Conference "Textile Science and Economy III" (TNP2011) is organized with the goal to promote connection between Serbian entrepreneurs and scientists and experts to jointly contribute the development based on knowledge and innovations. We are aware that by establishing these development research institutions and institutions of academic education, very active participants in this process must be included.

It is necessary to keep connections and cooperation based on knowledge and experience because that leads us to sustainability and development of our textile and fashion industry. Therefore, this conference TNP2011 meets the Strategy of Scientific and Technological Development of Serbia for the period from 2010 to 2015. Through the papers of the Conference TNP2011 participants current situation in the textile and fashion industry is to be analyzed, as well as the vision of this industry in Europe up to 2020 from the standpoint of the European Technology Platform (ETP). The European Union has entered the new millennium, setting the strategic goal of achieving extremely competitive and dynamic economic development based on the innovations and technological development. Therefore, this Conference TNP2011 wants to contribute to the development strategy of the Serbian textile and fashion industry in the direction of the dynamic cooperation of science and economy.

The aim of this Conference TNP2011 is to foster the regional cooperation with the scientists, experts, businessmen from the neighboring countries as well as from the other countries, what gives this event international significance and its scientific and professional level. Therefore, it is a great pleasure that such a remarkable number of the scientists and businessmen, mainly from the region and the other countries, responded to our invitation. The submitted papers of our colleagues were published in The Conference Proceedings. Because of economic focus of this event, the business and professional papers and the papers of our graduates, now employed in many companies, have found their place in The Conference Proceedings.

At the plenary lecture we have tried to show you the European experiences related to technology transfer from the University to Economy.

In the part of inviting lectures, we have tried to assemble the leading scientists, experts and professionals from the industry whose working experiences can contribute to the Strategy of Scientific and Technological Development of the Republic of Serbia 2010-2015 (SSTDRS).

In the poster section we wanted to present scientific and professional work at our Faculty.

Technical Faculty "Mihajlo Pupin" is the only scientific institution in Vojvodina in the field of textiles and clothing. The intention of this Conference TNP2011 is to present to the entrepreneurs the Faculty's previous experiences and competences in the field of education and science. During the Conference TNP2011 and after, the Technical Faculty will promote its openness and acceptance of new ideas of improving cooperation with entrepreneurs and solving their everyday technological issues as well as those in the field of research - development projects.

The Chairman of the Organizing Committee:

THE -

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CONTENTS

CONTENTS

Lisa Cowey ESTABLISHING AND SUSTAINING TECHNOLOGY TRANSFER ACTIVITIES AT	
AND NEW EUROPE	1
Andrzej Schafernaker COLLABORATION BETWEEN INDUSTRY CLUSTERS AND ACADEMIA	8
Floarea Pricop, Alina Popescu, Petronela Drambei, Mihai Popa BIOTECHNOLOGIES OF TEXTILE FINISHING HAVING IMPLICATION ON REDUCING THE POWER CONSUMPTION AND POLLUTANTS FROM EFFLUENTS	9
Arzu Yavas, Gorkem Gedik, Ozan Avinc NATURAL DYEING OF SOYBEAN FIBERS WITH MADDER, DROOPING BROME AND BUCKTHORN WITH THE AID OF NATURAL MORDANT	14
Urška Stankoviĉ Elesini EU LEGISLATION ON TEXTILE LABELLING – CASE OF SLOVENIA AND SOME OTHER MEMBER COUNTRIES	20
Nadya Bukhonka, L. Koroljova EXPERIMENTAL STUDIES OF THE DIMENSIONAL STABILITY OF COTTON AND WOOL HALF MILANO RIB KNITTED FABRICS	27
Maja Nofitoska, Goran Demboski, Miguel Ângelo Fernandes Carvalho MONITORING STITCH FORMING PARAMETERS ON LOCKSTITCH SEWING MACHINE	36
Suzana Gregorĉiĉ, Andreja Rudolf & Marta Abram Zver RESEARCH ON WOMAN'S DRESS FITTING DESIGNED FROM DIFFERENT CONSTRUCTION SYSTEMS	43
S. Kovaĉević, D. Ujević, S. Brnada, Brlobašić, B. Šajatović STRUCTURAL MULTI-LAYERED COMPOSITE TEXTILES MATERIALS	50
Gorkem Gedik, Ozan Avinc, Arzu Yavas PERACETIC ACID BLEACHING OF BAMBOO FIBERS	69
Petronela Drambei, Floarea Pricop, Doina Toma ASPECTS REGARDING ANTIMICROBIAL BEHAVIOR OF THE TEXTILE PRODUCTS CONTAINING AMICOR FIBERS	74
Gasovic M, Brdaric M. MARKETING PROGRAM INSTRUMENTS IN THE CONTEXT OF FASHION PRODUCTS DESIGN	81
Bajro Bolić, Darko Ujević, Blaženka Brlobašić Šajatović ANALYSIS OF HORIZONTAL AND VERTICAL FORCES OF THE PRESSER FOOT OF THE SEWING MACHINE AT DIFFERENT SPEEDS OF SEWING TWO OR SEVERAL LAYERS OF RIB KNIT FABRIC	88
Mervyn Taub MY PERCEPTION OF THE SERBIAN GARMENT INDUSTRY	95

Isak Karabegović, Darko Ujević THE APPLICATION OF INDUSTRIAL ROBOTS IN THE PRODUCTION SYSTEMS OF TEXTILE INDUSTRY	97
Nadežda Ljubojev, Siniša Varga THE REGISTRATION OF INDUSTRIAL DESIGN IN THE REPUBLIC OF SERBIA	103
Ozan Avinc, Gorkem Gedik, Arzu Yavas, Selim Sahin VAT DYEING OF CASEIN FIBERS	110
Dragan T. Stojiljković, Jovan Stepanović, Staniša Stojiljković, Vasilije Petrović, Jelena Radosavljević MODELING OF WEFT MOVEMENT IN PNEUMATIC LOOM CHANEL	114
Stanislav Praĉek UNWINDING YARN FROM CONIC PACKAGES	121
Saska Golomeova, Goran Demboski, Sonja Kortosheva MAXIMIZING FUSIBLE INTERLININGS BONDING STRENGTH BY OPTIMIZING THE FUSING CONDITIONS	126
Vasilije Petrović, Dragan Stojiljković, Jovan Stepanović RHEOLOGICAL MODELLING OF COTTON YARN EXTENSION	131
Igor Kresoja IKIII JOB DESCRIPTION	141
Dragan Ćoćkalo, Dejan ĐorĊević, Sanja Stanisavljev RELATIONSHIP MARKETING AND PROVIDING CUSTOMER SATISFACTION	144
Dragana Grujić, Svjetlana Janjić, Ivana Milošević APPLYING OF DIFFERENT TYPE AND NUMBER OF LAYERS OF INTERLINING FOR GETING DESIRED SHAPES OF GARMENT	151
Mirjam Leskovšek, Urša Stanković Elesini COMPATIBILITY OF POLYPROPYLENE FIBRES WITH ADDED MICROCAPSULES AND LUBRICANT	159
Zenun Skenderi, Ivana Salopek Ĉubrić COMPREHENSIVE OVERVIEW OF THE TRANSFER PROPERTIES OF CLOTHING MATERIALS	165
Stanislav Praĉek UNWINDING YARN FROM CYLINDRICAL PACKAGES	171
Sladjana Milojevic IMPORTANCE OF CLUSTER ASSOCIATION OF PRIVATE SECTOR AND EDUCATIONAL INSTITUTIONS ON CLUSTER EXAMPLE OF FASHION AND CLOTHING SERBIAN INDUSTRY	177

Serena Lanji - Krstic TYPES OF FASHION DESIGN	183
SrĊan Cakić, Stanislava SinĊelić CLOTHES ANCIENT GREECE	189
Silvana Krsteva, Goran Demboski DETERMINATION OF GENERATED TEXTILE WASTE IN CLOTHING COMPANIES OF IFFERENT TECHNOLOGICAL LEVEL	203
Nadežda Ljubojev, Stanislava SinĊelić THE LEGAL PROTECTION OF THE SOFTWARE IN THE USA AND SERBIAN LAW	209
Ana Grgurović, Vasilije Kovacev ROLE OF CLOTHES IN CREATING VISUAL IDENTITY	216
Vojislav R. Gligorijević, Jovan Stepanović, Vasilije Petrović, Kostadinka Lapcheva , Nenad Ćirkovic MECHANICS OF COMPOSITE MATERIALS AND FIBER STIFFNESS INFLUENCE ON THEIR STRUCTURE	221
Vojislav R. Gligorijević, Jovan Stepanović, Vasilije Petrović, Kostadinka Lapcheva , Nenad Ćirkovic MODELING AND SIMULATION OF THREE-DIMENSIONAL KNITTED PATTERNS COMPUTER GRAPHICS	228
Serena Lanji - Krstic FASHION DESIGN PLAN OF ACTION AND TENDENCIES IN FUTURE	236
Ana Grgurović, Vasilije Kovacev THE INCORPORATION OF TRADITIONAL VALUES INCONTEMPORARY SERBIAN COSTUMES CLOTHING TRENDS	242
Anastazija Miranović MONTENEGRO'S FASHION SCENE	251
Bojana Krsmanović DO YOU COMPETE ?	254
Mirjana Ristić MATERIALS FOR THE WINTER COLLECTION	264
Slavisa Djurdjevic, Marija Stankovic, Vasilije Petrovic FINISHING EFFECT ANALYSIS ON DIFFERENT JEANS MATERIAL TYPES	266
Ivan Tasic, Dajana Tubic, Jelena Tasic APPLICATION OF ICT IN FASHION DESIGN	276
Ljubomir Maširević INFLUENCE OF FASHION ON CONSUMPTION	283
Daniela Barbulov-Popov, Mirjana Reljić THE USAGE OF MTM SYSTEM IN DEFINING WORK METHOD IN TECHNOLOGICAL OPERATIONS FOR KNITWEAR GARMENT PRODUCTION	291

Tatjana Šarac TESTING OF FABRIC DRAPE	296
Mirjana Reljić, Dragan ĐorĊić & Vasilije Petrović THE INFLUENCE OF PHYSICAL-MECHANICAL CHARACTERISTICS OF FABRICS FOR GARMENT THAT IS USED FOR SPECIAL USAGE ON THE VALUES OF RESSISTANCE TO WATER VAPOUR	304
Dragan ĐorČić, Vasilije Petrović & Mirjana Reljić THE ANALYSIS OF USAGE CHARACTERISTICS OF COTTON SOCKS	314
Snežana Milošević FASHION AS INSPIRATION	321
Ljubica Kazi, Vera Đekić DESIGN OF EDUCATIONAL SOFTWARE FOR HAND WEAVING LEARNING	325
Mirjana RISTIĆ, Vasilije PETROVIĆ & Momĉilo BJELICA IMPORTANCE OF QUALITY IN TEXTILE AND CLOTHING INDUSTRY	331
Predrag Petrović, Nebojša Martinović, Marija Petrović APPLICATIONS IN REHABILITATION MULTIAXIAL FABRIC WASTE LANDFILL AND SECONDARY PRODUCTION OF BIOGAS LANDFILL	337
ADDRESSES OF AUTHORS	347



DETERMINATION OF GENERATED TEXTILE WASTE IN CLOTHING COMPANIES OF DIFFERENT TECHNOLOGICAL LEVEL

Silvana KRSTEVA & Goran DEMBOSKI

Abstract: During the last decade, the clothing manufacturing companies have being exposed to high competition from the low labor countries and to constant increasing of production costs. This in turn, for the manufacturing companies aiming to increase competitiveness and profitability, imposes the issue of better utilization of the existing resources. The material costs in clothing manufacturing represent more than 50% of the price of the garment. The technique of processing cutting orders and planning economic cutting lays are of utmost importance for better utilization of materials and for increasing the efficiency of cutting process.

In this paper, the influence of the level of applied technology on the percentage of generated textile waste has been analyzed in two representative clothing manufacturing companies. The aim of this work is to provide additional information regarding the planning of cutting orders, generated textile waste and existing condition of utilization of textile materials in Macedonian apparel industry.

Key words: clothing manufacturing companies, textile waste, cut order planning, CAD system, material costs and labor costs.

Introduction

In today's highly competitive global market, manufacturers are faced with a constant pressure to reduce costs, offer greater product selection, and faster product delivery. By maintaining lower labor cost and factory automation tools, many companies have successfully reduced operating costs.

The focus of efficiency in the apparel industry is to reduce the cost of raw materials (material costs), which often reach up to 75% of total production costs. In the recent years we witness continuous increasing of the price of textile materials, so any higher percentage of utilization of materials achieved directly affects the overall production costs (Jacobs - Blecha C. et al., 1998).

CAD/CAM systems for nesting/marking and CNC automated cutting equipment have proven effective in increasing the efficiency of the individual cutting operation. But the greatest opportunity for savings in overall time and material costs remains more effectively optimizing the overall cutting process – from order through cutting (Beazley A., et al., 2003). The cut order planning process, spreading and cutting process in the cutting department, determine the utilization of textile materials. Great importance in increasing the efficient use of materials is the planning the conversion work orders in cutting plans.

The purpose of this research is to investigate the influence on the level of applied technology on the percentage of generated textile waste in clothing manufacturing companies.

Theory

Cut order planning is an important linkage in the workflow control system. Cut order planning is the activity of planning the order for cutting, as an input into the marker making stage so that the cutting room receives complete spreading and cutting instructions (Wallace T. F. et al. 2003). The cut



order planning process is a dynamic function that must respond to the ever - changing status of many critical factors such as sales, inventory levels, raw materials, and availability of labor and equipment. The variety of sizes, styles, fabrics and colors induces significant complexity into the problem. Adding to the complexity, and thus potentially increasing total production costs, are setup the changeover costs, the question of appropriate sizes, and the necessity to meet customers' demands competitively (Cooklin G. et al., 2006).

Current industry approaches for performing cut order planning range from manual ad hoc procedures to customized proprietary software. Many apparel manufacturing facilities are still using very unsophisticated methods, depending on the expertise of one individual who has the necessary data and decision making tools only in his or her memory. Profit margins in this industry severely limit capital investment, resulting in few resources for computing equipment. Commercial software for cut order planning has been developed, but effective application requires extensive customization and the necessary hardware for implementation (Hands C. et al., 1997).

The cutting room has a greater effect on excessive manufacturing costs than any other department concerned with the actual production of garments. The revolution in the garment industry took place as a result of the introduction of CAD/CAM techniques. CAD/CAM systems are becoming more affordable during the whole time (D. J. Tyler, 2008).

Today it is advisable to use CAD/CAM systems wherever it is economically justified (Knox A., 1994, Gradiar M. et al., 1997). Handmade markers are time consuming, and if you change your mind about the layout you have to start over from the beginning. Making patterns on a CAD system allows very precise drafting and measurements. But the real advantage is that each pattern is stored on the computer and adjustments can be made very quickly and easily. CAD systems allow the marker maker to play with the pieces until it gets a good layout that minimizes waste. Reduced labor costs and faster production are the benefits. The better the layout is, the less fabric we have to buy on the first place, and much less textile waste is generated (Tincher W. C. et al., 1993).

Experiment

In two representative clothing manufacturing companies, designated A and B, which differ in terms of organization, number of employers, production capacity, the level of applied technology in the cutting process etc., the function of processing work orders has been analyzed and the real percentage of generated textile waste has been identified.

Production company A is formed in 2007 and only offers CMT services to different foreign partners. It employs about 45 productive workers in two production lines. The main activity of this company is production of pants. Here it is very important to mention that, the production company A, still uses manual production of markers for the greatest part of the work orders, because it has not got a CAD system. The cutting department is fitted with 1 cutting table for spreading with a length of 8,5 m, 1 band knife and 2 straight knife cutting machines. The production capacity ranges between 240 - 250 product units daily, which depend on the style and model.

Production company B is a modern and dynamic company with main activity in the field of textile and logistic on the European and world level. The company founders are occupied with this work since 2001. Their production palette includes men, women and children's denim collections and they monthly export between 20000 and 30000 units. The production company B has got a computer design system CAD. The cutting department is fitted with 4 cutting tables for spreading with a length of 8,5 m, 1 spreading machine, 3 band knife and 5 straight knife cutting machines.

In each production company the function of cut order planning and processing of three variants of work orders, was analyzed. In table 1 and 2 the structure of analyzed work orders at both companies is



presented. The tables clearly show that the work orders have different structure and differ in terms of the model, sizes, quantity etc. Besides the difference in the structure of the analyzed work orders, the difference in level of applied technology also affects on planning markers and economic cutting lays for analyzed work orders.

Work order		Production company A							
1 (women's	Size	46	48	50	52	54			Total
pants)	quantity	85	25	230	25	65			430
2 (women's	Size	44	46	48	50	52	54		Total
pants)	quantity	110	132	204	183	110	96		835
3 (women's	Size	44	46	48	50	52	54		Total
pants)	quantity	63	85	136	103	93	85		565

Table 1. Structure of the analyzed work orders in the production company A

Table 2	Structure	of the	analvzed	' work	orders	in the	production	company	B
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Work order		Production company B								
4 (children's	Size	4	6	8	10	11	12	14	16	Total
pants)	quantity	34	23	23	36	23	36	36	21	232
5 (men's	Size	38	40	42	44	46	48	48B		Total
pants)	quantity	23	54	62	60	53	18	4		274
6 (men's	Size	30	31	32	33	34	35	36	38	Total
pants)	quantity	80	100	160	140	200	100	120	60	960

The analyses of work orders in production companies were performed in several steps and there are some differences in the investigation performed at both companies:

- monitoring of the development of cut order plan according to the structure of analyzed work order (company A and B);
- monitoring of manual preparation of necessary markers (company A);
- manually measuring the length and width of the markers, m (company A);
- monitoring of the computer marker making using Gerber Accumark system (company B);
- analysis of the basic data required for cut markers (company B);
- monitoring the process of spreading plies and forming cut layers (company A and B);
- following the order of spreading fabric rolls (company A and B);
- measuring lengths and mass of the remnants of used fabric rolls, (company A and B)
- determination of the actual percentage of textile waste generated in the cutting process from each cut layer, by manual measurement using technical scale, (company A);
- measurement areal weight of the textile material with dimensions (10 x 10) cm, using a laboratory scale, (company B);
- calculating the actual percentage of generated textile waste in the cutting process from each layer, m², and its expression in mass units (company B);
- determination of the total time required for processing of the work order and calculating the total labor costs, (company A and B)



Findings

Table 3 and 4 presents the summary of obtained results from a research conducted in clothing manufacturing companies A and B.

Table 3 Total	nroduction	costs and	quantities	of	apported to	ortila	waste in	the	nroduction	compan	, 1
<i>Tuble 5. Total</i>	production	cosis unu	quantities	υj	generaiea ie	exille	wasie in	i ine	production	company	A

Production company A	Work order 1	Work order 2	Work order 3
Number of clothing pieces	430	835	565
Total number of layers	212	425	284
Cutting clothing pieces	424	835	568
Total material costs, €	2887,60	5867,45	4784,42
Total labor costs, €	43,95	60,99	50,38
Total production costs, €	2931,55	5928,44	4834,80
Total quantity of textlie waste, kg	66,70	228,42	94,66
Total quantity of textile waste from cut layers, %	28,2	35,00	26,5
Total quantity of textile waste from remnants, %	2,2	0,6	2,5
Total quantity of textlie waste, %	30,4	35,6	29,0

Table 4. Total production costs and quantities of generated textile waste in the production company B

Production company B	Work order 4	Work order 5	Work order 6
Number of clothing pieces	232	274	960
Total number of layers	114	147	421
Cutting clothing pieces	232	277	963
Total material costs, €	932,09	1755,45	6893,48
Total labour costs, €	39,08	32,06	84,02
Total production costs, €	971,17	1787,51	6977,5
Total quanty of textile waste, kg	17,6	50,50	112,82
Total quanty of textile waste from cut layers, %	19,8	26,5	18
Total quantity of textile waste from remnants, %	1,2	1,1	1,7
Total quantity of textile waste, %	21	27,6	19,7

To evaluate the impact of the level of applied technology on total production costs, quantities of generated textile waste in the production companies A is compared with the quantities of generated waste in the company B.

The results from comparison of total quantities of textile waste and waste from remnants, % are shown as a diagram (Figure 1 and 2).





Figure 1. Total quantities of generated textlie waste in the production companies A and B, %



Figure 2. Total quantities of textile waste from remnants in production companies A and B, %

Discussion

Based on the analysis conducted in the representative companies (Figure 1 and 2), it can be concluded that the greatest quantities of textile waste (29 to 35,6)% created the production company A. One of the main reasons for this is certainly the difference in their technological capabilities. The production company A does not have a CAD system, and as a result of the inefficient planning and utilization of textile materials, a significant amount of textile waste is created and consequently the total production company there is a high percentage of waste due to fabric faults and remnants from fabrics rolls (0,6 to 2,5)%.

In the second production company B the quantities of generated textile waste are smaller and this is mostly due to the efficient interactive planning of cut markers using CAD system and its extensive experience in the manufacturing of pants.



The quantities of generated textile waste in the production company B ranges from (19,6 to 27,6)% and these differences are due to the difference in the structure of processed work orders and the effective width of the used textile materials. From Table 4 it is clear that the greatest amount of textile waste (27,6%) are generated with processing of work order 5. The higher percentage of waste is a result of the structure of the work order and the application of markers with low utilization.

In none of the analyzed production companies, planning the fabric rolls for spreading is not used, which contributes to the percentage of waste due to fabric faults and remnants from fabrics roll (figure 2) which move from (0,6 to 2,5)%.

Conclusion

The analyzed production companies produce different quantities of textile waste. One of the main reasons for variation in the percentage of generated waste, in companies that produce similar products, is the difference in the level of applied technological equipment.

In the production company A, as a result of inefficient planning and lack of a CAD system, the quantities of textile waste ranges from 29 to 35,6 %. On the contrary in the company B as a result of the extensive experience in the production of standard products and efficient interactive planning of marker using CAD system, the quantities of textile waste ranges from 19,6 to 27,6%.

In the analyzed companies, material costs dominate over labor costs, which clearly indicate that when planning cut orders the priority should be given to the material costs. An efficient utilization of textile materials will help to reduce the production costs and quantities of generated textile waste. Planning the order of spreading fabric rolls can further affect the utilization of textile materials and reduce the total quantities of generated textile waste.

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